International Irrigation General and Territory Sales Managers TECHNOLOGY AND INNOVATION MEETING May 8 – 12, 2017 Valley, NE

CIRCLES

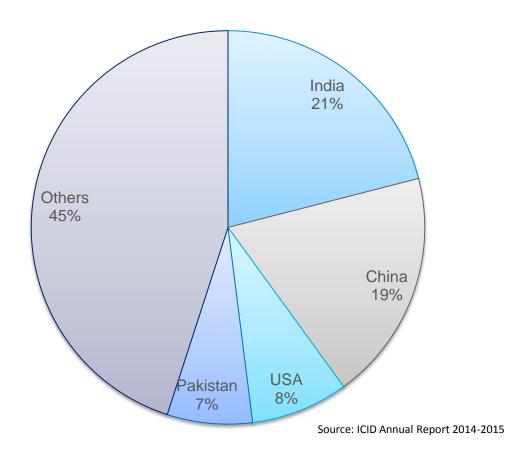
Rich Berkland



World Irrigation 325 Million Hectares

Top Fifteen:

India	62.0
China	60.0
USA	24.7
Pakistan	19.1
Iran	8.6
Indonesia	6.7
Mexico	6.5
Turkey	5.7
Bangladesh	5.2
Thailand	4.7
Vietnam	4.6
Russia	4.5
Brazil	4.4
Uzbekistan	4.3
Egypt	3.7



DEMOGRAPHICS

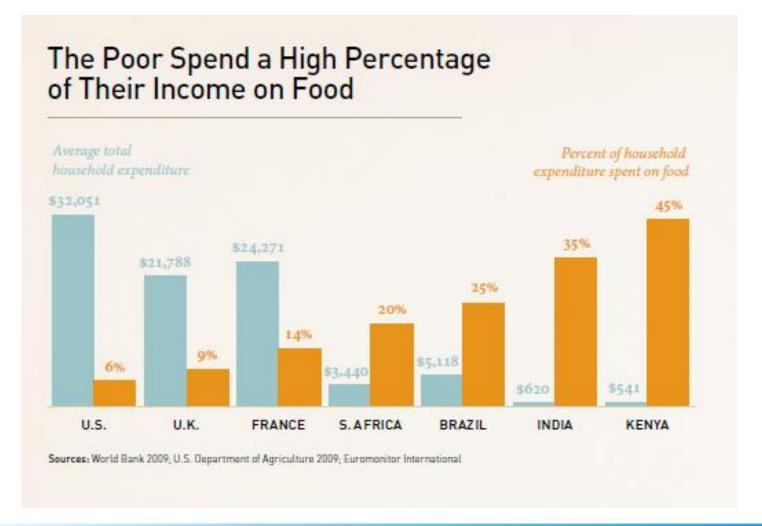
570,000,000 FARMS IN THE WORLD **84%** ARE LESS THAN **2** HECTARES **1%** ARE MORE THAN **50** HECTARES

61% OF THE POPULATION IN SUB-SAHARA AFRICA ARE FARMERS
25% OF THE POPULATION OF INDIA ARE FARMERS
21% OF THE POPULATION OF CHINA ARE FARMERS
<2% THE POPULATION OF THE USA ARE FARMERS

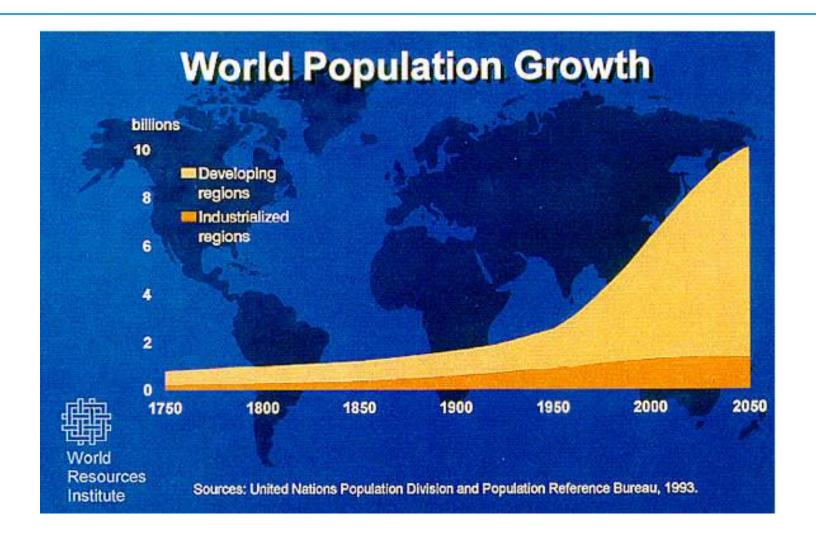
76% OF THOSE LIVING IN EXTREME POVERTY IN THE DEVELOPING WORLD LIVE IN RURAL AREAS

VALLEY V

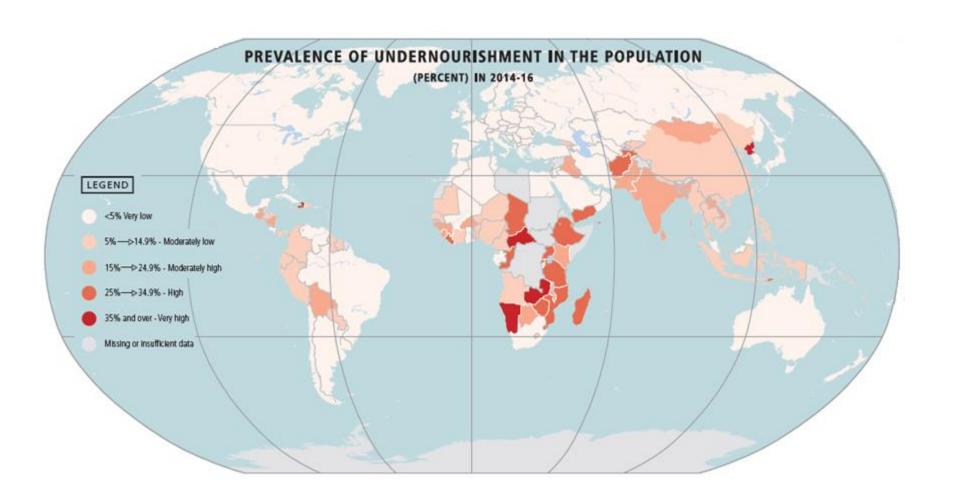
Percentage of Income Spent on Food



World Population Projections



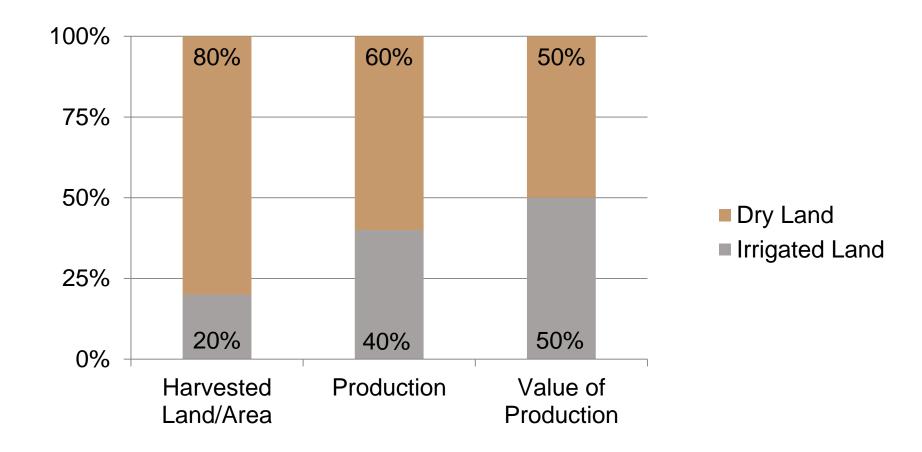
Undernourished Worldwide



Source: FAO Statistics Division (ESS)



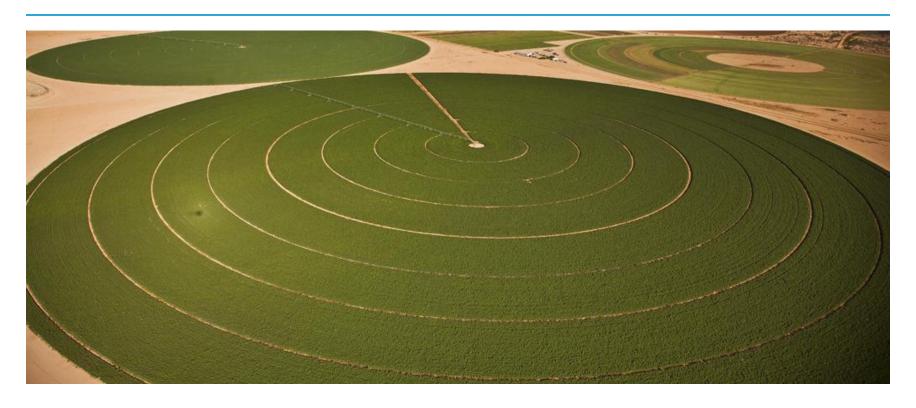
Production Irrigated Land vs. Dry Land



Source: Christofidis, Demetrios (2005). Ministerio da Agricultura, Brasil, and FAO



$\pi r^2 = Area of a Circle$



100 Meter Radius = 3 hectares

200 Meter Radius = 12 hectares

300 Meter Radius = 28 hectares

400 Meter Radius = 50 hectares

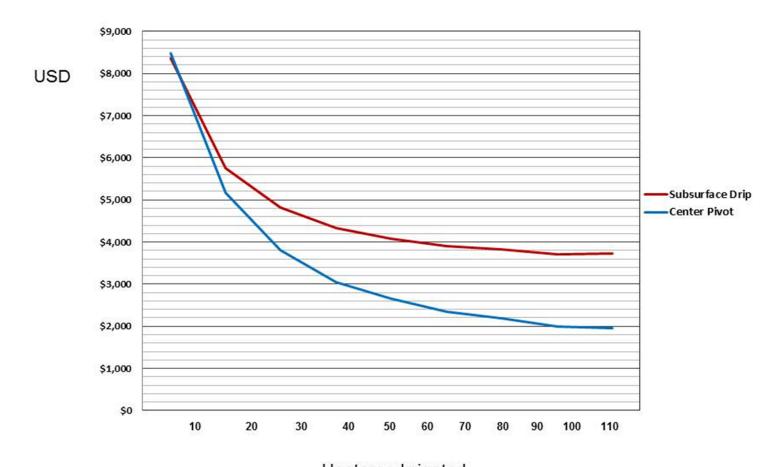
500 Meter Radius = 78 hectares

Source: Valmont Irrigation



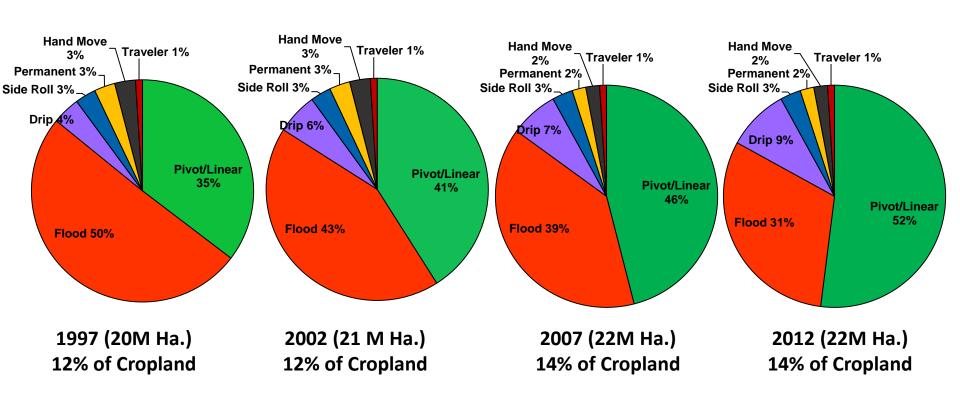
Cost Per Hectare

(installed with water supply)



Source: Kansas State University, (2012)

Hectares Irrigated by Method - USA



Source: 1998, 2003, 2008, 2012 Farm and Ranch Irrigation Surveys USDA, National Agricultural Statistics Service



Multi-User Pivot – Kenya



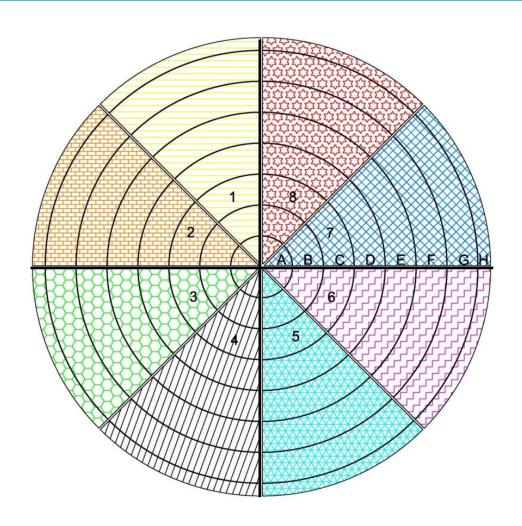
Introducing the Shared-Pivot Concept

The goal is to demonstrate how smallholder farmers can dramatically increase net household income by farming under Center Pivot irrigation, with:

- **Technology**: Use of modern methods in irrigation, seeds, tillage, fertilizer, and pest control.
- Finance: Flexible, affordable credit and opportunity to build equity.
- Market Linkage: Access to local, regional, and export markets.
- Institutional Support: Empowering farmers and their communities.



Pivot Map 56 Total Hectares/8 Sectors 7 Hectares Per Sector

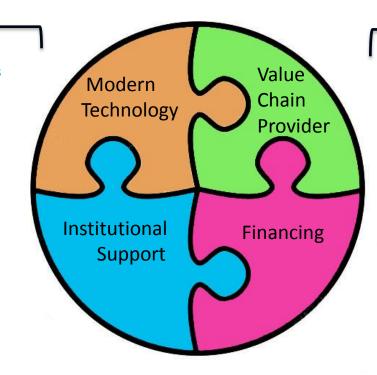


CRITICAL ELEMENTS

UNFUNDED

INSTITUTIONAL SUPPORT

- **Commercial Production Teams**
- Community engagement and empowerment
- Savings groups
- **WASH programming**
- **Partnership facilitation**
- Site water and soil analysis
- **Water extraction impact**
- **Monitoring and reporting**
- **Technical support**
- Local academic collaboration
- **Best Practices**



MARKET FUNDED

VALUE CHAIN PROVIDER

- Crop plan
- Market assessments
- Farm management
- Transport
- Crop storage / Cold chain
- Market engagement
- Mechanization
- Irrigation scheduling
- Irrigation management

FINANCING ENTITY

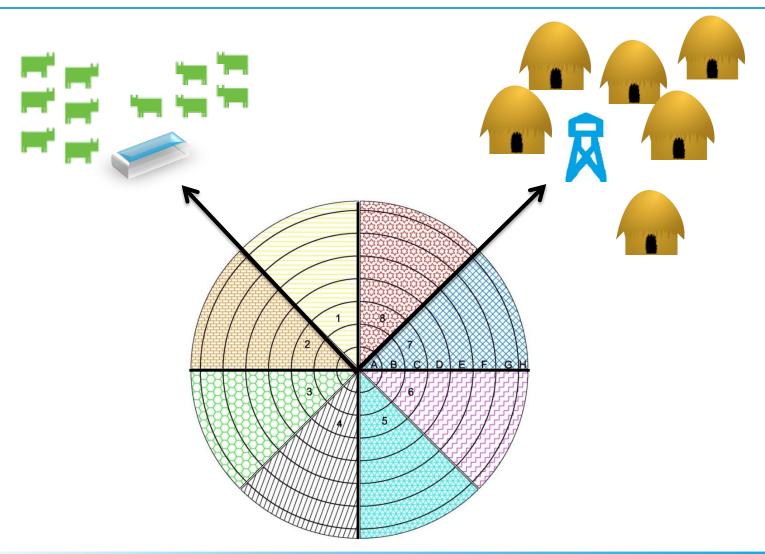
- Medium-term loan (5 years) for irrigation equipment
- Seasonal credit for crop inputs
- Payments to be made in kind from production delivered

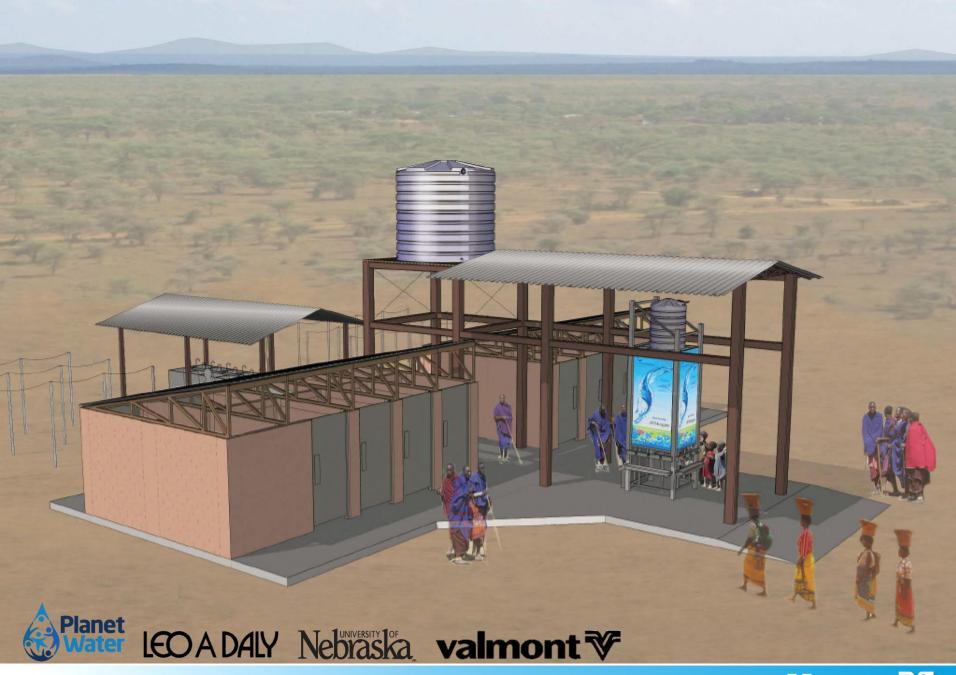
VALMONT

- Site selection
- Irrigation and pump equipment
- Training, service and support of equipment once installed
- Site water & soil analysis
- Spare parts
- Technical consultation



Community Water System





Projects with Smallholder Production **Groups Sharing Pivots**

COUNTRY	PROJECT NAME	NUMBER OF PIVOTS
GHANA	Holstein	2
GHANA	VegPro	1
GHANA	Babator	4
GHANA	IWAD	4
NIGERIA	Alliance Agriculture	100
TANZANIA	Dodoma	1
RWANDA	Matiba	4
RWANDA	Lake Nasho	62
RWANDA	Kagitumba	37